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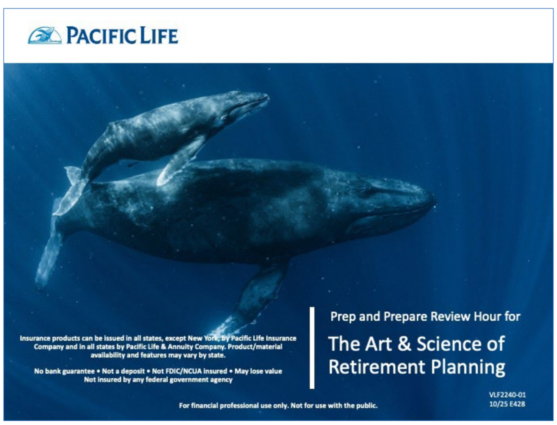
Discover Our Multi-Credit Continuing Education Programs

We're excited to offer two multi-credit CE programs, designed for self-study, covering key retirement planning strategies:

Financial Confidence and Client Relationships

Explore how a client's relationship with money can affect confidence in their retirement-income plan—and learn strategies to strengthen that confidence.

The Art and Science of Retirement Planning

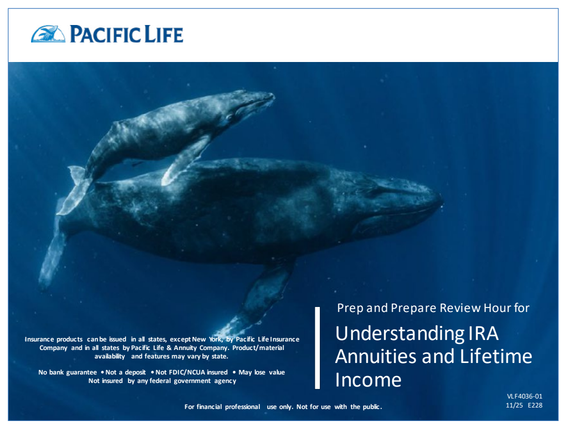


Non-CE Overview Presentation

Retirement-Income Solutions

Discover how an Individual Retirement Account annuity may be a strategic solution for clients looking for lifetime income.

Understanding IRA Annuities and Lifetime Income



Non-CE Overview Presentation

Seminar Resources

- Non-CE Presentations: Prep and Prepare Review Hour for *The Art and Science of Retirement Planning* and *Understanding IRA Annuities and Lifetime Income*
- Self-Study Course Book
- Online Exam
- Highly Credentialed Speakers from the Retirement Strategies Group

Certified Financial Planner (CFP)

College For Financial Planning (CFFP, CRPC, CRPS, RP)

The American College (PRP, CLU, ChFC)

Investments and Wealth Institute (IWI, CIMA, CPWA)

State Insurance credit. Credits approved are based upon the number of hours required to read and review the self-study course material, which varies by state and/or designation credit requested.

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